

*This announcement appears as a matter of record only*

*Private Placement*

*Dec 2007*

**\$4,312,720**

**Bonaventure Enterprises Inc.**

8,921,600 Flow-Through Units  
745,000 Non Flow-Through Units

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Price: \$0.45 CAD Per Flow-Through Unit  
\$0.40 CAD Per Non Flow-Through Unit

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*Co-Agent*