

*This announcement appears as a matter of record only*

*Private Placement*

*Nov 2007*

**\$19,500,000**



8,000,000 Non Flow-Through Units  
5,000,000 Flow-Through Shares

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Price: \$1.50 CAD Per Non Flow-Through Units  
\$1.50 CAD Per Flow-Through Shares

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*Co-Agent*