

*This announcement appears as a matter of record only*

*Private Placement*

*June 2007*

**\$3,000,000**



4,388,908 Non Flow-Through Units  
8,137,764 Flow Through Shares

---

Price: \$0.22 CAD Per Non Flow-Through Units  
\$0.25 CAD Per Flow-Through Shares

---



*Co-Agent*