

This announcement appears as a matter of record only

Private Placement

Oct 2007

\$2,057,901

MOONCOR
Oil & Gas

3,748,000 Non Flow-Through Units
306,335 Flow-Through Shares

Price: \$0.50 CAD Per Non Flow-Through Units
\$0.60 CAD Per Flow-Through Shares



FIRST CANADIAN
CAPITAL MARKETS LIMITED

Lead-Agent