

*This announcement appears as a matter of record only*

*Private Placement*

*Oct 2007*

**\$15,001,500**

**BENTON** RESOURCES  
CORP.

9,600,000 Non Flow-Through Units  
2,070,000 Flow-Through Shares

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Price: \$1.25 CAD Per Non Flow-Through Units  
\$1.45 CAD Per Flow-Through Shares

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*Co-Agent*