

This announcement appears as a matter of record only

Private Placement

Sept. 2006

\$1,847,699.90

BENTON RESOURCES
CORP.

1,707,250 Non Flow-Through Units
3,718,214 Flow-Through Units

Price: \$0.32 CAD Per Non Flow-Through
\$0.35 CAD Per Flow-Through

 **FIRST CANADIAN**
CAPITAL MARKETS LIMITED

Co-Agent